



AN ISO 9001:2008 CERTIFIED COMPANY
 CIN : U65990WB2009PLC138910
 GSTIN No. : 19AAHCA9995L1ZN

Equity SIP Application Form

Form No. _____

To
 Achiivers Equities Ltd
 32/A Diamond Harbour Road
 Kolkata - 700008.

Dear Sir
 I hereby authorize you to buy the following scrip(s) as per the limits / time schedule under SIP Scheme.

Account Holders name: _____

Client Code: _____ Mail id : _____ Mobile no. _____

Please Select from Below :	
Trigger Date(Every Month)	10th <input type="radio"/> 15th <input type="radio"/> 25th <input type="radio"/>
Tenure for (in months / years)	
Monthly Installment amount for EQSIP	

Please mention list of EQ SIP Stocks for registration:

Sl No.	Name of the Company	Symbol	Current Price
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
	Total Amount		

Declaration

- I am fully aware that,
- ▶ Achiivers Equities Ltd Equity SIP is a service that does not constitute an offer to Buy / Sell or a solicitation to any person in any jurisdiction.
 - ▶ The scheme is not a PMS or mutual fund and all transaction happen with my consent only.
 - ▶ In order to facilitate the execution of SIP transaction, I would be required to keep clear balances in my Bank account mapped with Achiivers Equities Ltd.
 - ▶ The charges incurred are signed up / administrative charges.

I have understood the terms and conditions attached herewith and agreed to the same.

Thanking you,
 Yours truly

Name: _____	Signature: _____
Client Code: _____	Place : _____ Date : _____

These Terms and Conditions, along with the Client Agreement and the Power of Attorney executed by the client in favor of Achiievers Equities Limited, is the contract between the Client and Achiievers for availing of the facility. By availing of the ESIP facility, the client acknowledges to read, understood and accepted their Terms and Conditions.

Brokerage / Fee Structure and order execution

- ▶ The trading member is entitled to charge SIP transaction charge of minimum Rs 25 & maximum 2.5% of the contract price exclusive of statutory levies within the specified limit imposed by exchange.
- ▶ SIP account processing charge is Rs 500.
- ▶ Minimum monthly tenure period of EQ SIP is 6 months. Application for EQ SIP below tenure of 6 months will not be accepted. Maximum tenure period is 20 years.
- ▶ The customer may sell the shares accumulated through the scheme at his own discretion at any point of time.
- ▶ Minimum SIP Investment Amount is Rs 500/- and customer can increase the same in multiples of Rs. 500/- only
- ▶ SIP will be triggered (debit from customer's bank account) on 3 days prior to the trade execution date. In case of Holiday, the next working day will be considered.
- ▶ Extra charge of Rs. 500 will be applicable/ debited on bounce of ECS due to any reason.
- ▶ Demat AMC is applicable @ Rs 400 + service tax.
- ▶ If 3 consecutive months SIP transactions failed due to any reason, then SIP considered to be cancelled.
- ▶ Reactivation charge is Rs 100 if SIP cancelled for any reason.

Application

- ▶ Only Resident individuals and HUF's are eligible to apply under the scheme. Applications complete in all respects will be accepted. The Company reserves the right to reject any incomplete forms.
- ▶ The scrip name / symbol should be filled in full.

General

- ▶ The form should be completed in English and filled in BLOCK letters only. Please tick in the appropriate box, where boxes have been provided.
- ▶ ESIP means facility offered by Achiievers on its trading platform whereby the client authorizes Achiievers to place buy transaction in specific Shares in predetermined amounts at periodic intervals over a fixed period of time.
- ▶ The normal ESIP form should be submitted at least 30 working days before the first installment date.
- ▶ This facility is available only for funds received through NACH/ECS bank Mandate provided by client to Bank.
- ▶ Client shall ensure sufficient balance in his/her Bank account/ledger for successful processing of Transactions.
- ▶ Securities investments are subject to market risks and there can be no assurance or guarantee that the objectives will be achieved. Each client is advised to consult his/her own financial advisor/professional tax advisors before availing of scheme.
- ▶ The Company may discontinue the scheme completely or partially with prior intimation to the customer.
- ▶ All other exchange conditions viz. Shortages, Auction etc. will be applicable.
- ▶ The terms and conditions of the scheme are subject to change from time to time at the absolute discretion of the Company.
- ▶ Client would be provided with the contract notes and other communication as per the normal practice. Any discrepancy noted by the client should be communicated immediately (within 48hours) on receipt of Bill Report/contract note and trade confirmation.
- ▶ Order will be executed at market price to the extent of equity SIP monthly installment. The client agrees that Achiievers Reserves the right to decide the timing for placing the orders and the frequency under the Facility.
- ▶ Order to buy securities/schemes mandated in the form will be placed as per the regulations specified on the ESIP date. In case the date falls on a Non-Business Day, the orders to buy mandated securities will be placed on the immediate next Business Day.

Cancellation / Modification / Pause

- ▶ If you wish to cancel, modify or pause your existing SIP scheme, then you need to send a request mail in customer.care@achieversequitiesltd.com.
- ▶ Request for any process involved in EQ SIP will take at least 30 days of time.

I have understood the terms & conditions mentioned above and agreed to the same.

Name: _____	Signature: _____
Client Code: _____	Place : _____ Date : _____

Debit Mandate Form



AN ISO 9001:2008 CERTIFIED COMPANY

Debit Mandate Form NACH / ECS / DIRECT DEBIT

UMRN

Date

Tick (✓)
 CREATE
 MODIFY
 CANCEL

Sponsor Bank Code Utility Code

I/We hereby authorise to debit tick (✓) SB / CA / CC / SB-NRE / SB-NRO / Other

Bank A/c No.

with bank IFSC or MICR

an amount of Rupees ₹

FREQUENCY Mthly Qtly H-Yrly Yrly As & when presented DEBIT TYPE Fixed Amount Maximum Amount

Client ID Phone No.

Ref. ID Email ID

I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of charges of the bank.

PERIOD		
From <input style="width: 10%;" type="text"/> <input style="width: 10%;" type="text"/> <input style="width: 10%;" type="text"/> <input style="width: 10%;" type="text"/>	Signature Primary Account holder	Signature Primary Account holder
To <input style="width: 10%;" type="text"/> <input style="width: 10%;" type="text"/> <input style="width: 10%;" type="text"/> <input style="width: 10%;" type="text"/>	Signature Primary Account holder	Signature Primary Account holder
Or <input type="checkbox"/> Until Cancelled	Name as in bank records	Name as in bank records
	Name as in bank records	Name as in bank records

* This is to confirm you that the declaration has been carefully read, understood & made by me/us. I am authorizing the user / entry / Corporate to debit my accounts, based on the instruction as agreed and signed by me.
 * I am understood that I am authorized to cancel/ amend this mandate by appropriately communicating the cancellation / amendment request to the user entity / corporate or the bank where I have authorized the debit

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For Feedback and Queries Raise a Ticket To
support@achieversequitiesltd.com

ACHIEVERS EQUITIES LTD

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E info@achieversequitiesltd.com | W www.achieversequitiesltd.com

Mandatory Information to be provided by Investors

- ▶ Date of Mandate
- ▶ Bank A/c Type
- ▶ Bank Account Number
- ▶ Bank Name
- ▶ IFSC and/or MICR Code
- ▶ Maximum Amount (Rupees and Words)
- ▶ Mandate Start Date
- ▶ Mandate End date or Until Cancelled
- ▶ Signature (s) as per Bank records
- ▶ Name (s) as per Bank records